

Form **990-EZ****Short Form****Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

2015**Open to Public
Inspection**Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.**A** For the 2015 calendar year, or tax year beginning January 1, 2015, and ending December 31, 2015**B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization**CARTHA**

Number and street (or P.O. box, if mail is not delivered to street address)

85 Leamer Court

City or town, state or province, country, and ZIP or foreign postal code

Iowa City, IA 52246**D** Employer identification number**205547610****E** Telephone number**3192489625****F** Group Exemption
Number ▶**G** Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶**H** Check ☐ if the organization is not
required to attach Schedule B
(Form 990, 990-EZ, or 990-PF).**I** Website: ▶ www.cartha.org**J** Tax-exempt status (check only one) — ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Form of organization: ☐ Corporation ☐ Trust ☐ Association ☐ Other**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets
(Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	505
	2	Program service revenue including government fees and contracts	2	6459
	3	Membership dues and assessments	3	
	4	Investment income	4	
	5a	Gross amount from sale of assets other than inventory	5a	
	b	Less: cost or other basis and sales expenses	5b	
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6	Gaming and fundraising events		
	a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
Expenses	b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	
	c	Less: direct expenses from gaming and fundraising events	6c	
	d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	
	7a	Gross sales of inventory, less returns and allowances	7a	
	b	Less: cost of goods sold	7b	
	c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c	
	8	Other revenue (describe in Schedule O)	8	
	9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	6964
	10	Grants and similar amounts paid (list in Schedule O)	10	23008
	11	Benefits paid to or for members	11	
Net Assets	12	Salaries, other compensation, and employee benefits	12	
	13	Professional fees and other payments to independent contractors	13	
	14	Occupancy, rent, utilities, and maintenance	14	
	15	Printing, publications, postage, and shipping	15	
	16	Other expenses (describe in Schedule O)	16	3631
	17	Total expenses. Add lines 10 through 16	17	26641
	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(19677)
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	23105	
20	Other changes in net assets or fund balances (explain in Schedule O)	20		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	3428	

For Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 106421

Form **990-EZ** (2015)

Part II **Balance Sheets** (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☒

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	23105	23328
23	Land and buildings		
24	Other assets (describe in Schedule O)		
25	Total assets	23105	
26	Total liabilities (describe in Schedule O)	26	19900
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	23105	3428

Part III	Statement of Program Service Accomplishments (see the instructions for Part III)	
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Check if the organization used Schedule O to respond to any question in this Part III ☒

What is the organization's primary exempt purpose?	Educational programs to cultivate Collaborative Doers
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Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

28	With the help of a 4-member Selection Committee, 62 students were selected to receive travel stipends ranging from \$150 to \$1,000 to participate in the Winterim India experiential learning courses. Four students were also supported to participate in the Yale Global Health Social Innovation conference. (Grants \$ 23009) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	25145
29	CARTHA continued to organize Glocalizers and events for younger generations (including college students participating in the Rotaract Club of Iowa City Area) to get them more involved in the humanitarian projects of Rotary Intl. Several such students participated at 100th anniversary event of Iowa City Noon Rotary Club. (Grants \$ 1071) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	1072
30	CARTHA continues to cultivate and enable Diaspora Givers by hosting and sponsoring networking events as well as matching our volunteer's aspirational needs to the work of local nonprofits, and encouraging such Carthans to meaningfully contribute towards humanitarian endeavors whether locally or globally. (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	207
31	Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32	Total program service expenses (add lines 28a through 31a) <input type="checkbox"/>	32	26424

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV ☒

[illegible]

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	✓
b If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ► ; section 4955 ►		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ►		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization ►		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	✓
41 List the states with which a copy of this return is filed ► <u>Iowa</u>		
42a The organization's books are in care of ► <u>Usha Balakrishnan, President/CEO, CARTHA</u> Telephone no. ► <u>3192489625</u> Located at ► <u>85 Leamer Court, Iowa City, Iowa</u> ZIP + 4 ► <u>52246-3202</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	42b	✓
c At any time during the calendar year, did the organization maintain an office outside the U.S.? If "Yes," enter the name of the foreign country: ►	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year ► 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	✓
c Did the organization receive any payments for indoor tanning services during the year?	44c	✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	✓
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	✓

- 46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		<input checked="" type="checkbox"/>
48		<input checked="" type="checkbox"/>
49a		<input checked="" type="checkbox"/>
49b		

- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

- 49a** Did the organization make any transfers to an exempt non-charitable related organization?

- b** If "Yes," was the related organization a section 527 organization?

- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
None				

f Total number of other employees paid over \$100,000 **0**

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

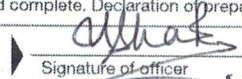
(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation
None		

d Total number of other independent contractors each receiving over \$100,000 **0**

- 52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A ☒ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here



Signature of officer

May 5, 2016

Date

Usha R. Balakrishnan, President/CEO, CARTHA

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name

Firm's EIN

Firm's address

Phone no.

May the IRS discuss this return with the preparer shown above? See instructions

☐ Yes ☐ No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

2015

**Open to Public
Inspection**

Name of the organization

CARTHA

Employer identification number

205547610

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 10 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 11 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	8471	22843	2100	19510	6964	59888
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	8471	22843	2100	19510	6964	59888
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						30024
6 Public support. Subtract line 5 from line 4.						29864

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
7 Amounts from line 4	8471	22843	2100	19510	6964	59888
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
11 Total support. Add lines 7 through 10						59888
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2015 (line 6, column (f) divided by line 11, column (f))	14	49 %
15 Public support percentage from 2014 Schedule A, Part II, line 14	15	48 %
16a 33¹/₃% support test—2015. If the organization did not check the box on line 13, and line 14 is 33 ¹ / ₃ % or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33¹/₃% support test—2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 ¹ / ₃ % or more, check this box and stop here. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2015. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2014. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No. 1545-0047

2015

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.**Name of the organization**

CARTHA

Employer identification number

205547610

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☒ 501(c)(3) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CARTHA	Employer identification number 205547610
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Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Home of Hope (501c3 Non Profit Org-Fed Tax ID 94-3342348) 190 Tobin Clark Drive Hillsborough, CA 94010	\$ 5000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

With the help of a Selection Committee made up of CARTHA volunteers and University of Iowa faculty (David Gould, Joe Sulentic), CARTHA made stipend awards ranging from \$150 to \$1,000 each (for a total of \$19,900) in the form of travel cost reimbursements to a total of 62 students who participated in the 2015-2016 India Winterim program. CARTHA was able to make these awards because of the generosity of donors in California and Illinois as well as other organizations (such as Home of Hope, a 501c3 nonprofit). The award opportunity was announced in October 2015 to all Winterim India students. Student essays were reviewed and all awards were announced in November. Award letters were formally sent in late December 2015 along with the checks after the students had departed from Iowa to their respective destinations in India. We additionally selected and supported 4 Winterim India student participants to attend the 2015 Global Health and Social Innovation Conference at Yale University. None of the students receiving such awards were related to anyone affiliated with CARTHA.

Responses to Form 990EZ-Part III: Statement of Program Service Accomplishments

Program Partnerships and Globalizers as well as student participants/Fellows supported or sponsored by CARTHA in 2015 are outlined below.

WINTERIM INDIA PROGRAM PARTNERSHIP: To foster cross-border Collaborative Learning

CARTHA joyously shared in the glory of the national recognition accorded to Professor Raj Rajagopal (who has served as CARTHA Ambassador since CARTHA's inception in 2006) and the Winterim India program and partnerships that he designed and launched in 2006. We **excerpt below** the salient sections from the news release posted at the Institute of International Education (IIE) website at:

<http://www.iie.org/Who-We-Are/News-and-Events/Press-Center/Press-Releases/2016/2016-01-25-IIE-Announces-Winners-of-2016-Heiskell-Awards>

and University of Iowa website:

<http://now.uiowa.edu/2016/01/india-winterim-award-innovation>

---EXCERPTED SECTION BEGINS---

The Institute of International Education (IIE) has announced the winners of the annual IIE Andrew Heiskell Awards for Innovation in International Education. IIE's Heiskell Awards showcase the most innovative and successful models for internationalizing the campus, study abroad, and international partnership programs in practice today, with a particular emphasis on initiatives that remove institutional barriers and broaden the base of participation in study abroad and promote international teaching and learning on campus. The awards honor the most outstanding initiatives in international higher education among the member campuses of the IIE Network, IIE's membership association of more than 1,400 higher education institutions. For Study Abroad, the winner is The University of Iowa for its India Winterim International Development program linking students with social entrepreneurs in India....

2016 IIE Andrew Heiskell Awards for Innovation in International Education

WINNER: The University of Iowa, India Winterim: International Development

India Winterim is a high quality three-week, field-based program which partners with Indian non-profits that address the most pressing contemporary societal issues. Students explore topics such as art and architecture, biodiversity and sustainability, education, entrepreneurship, housing, performing arts, healthcare, journalism, renewable energy, social work, and water resources. Over the last ten years the program has grown from one course with two faculty members and 17 students to one that encompasses numerous courses in different disciplines, enrolling an average of 135 students per year in multiple small sections and engaging dozens of UI faculty members. Using the winter term provides opportunities to study abroad not previously available to students in engineering and health science fields.

---EXCERPTED SECTION ENDS---

PARTNERSHIPS WITH ROTARY AND OTHER NONPROFITS

CARTHA Founder continues her efforts to attract and bring students, young professionals, as well as more women leaders into the Iowa City Noon Rotary as well as to become involved in a series of informal partnerships with CARTHA volunteers' work with other nonprofit groups such as the newly-formed Hospice Home of Johnson County (where CARTHA volunteer Sanjana Raghavan, a licensed nursing home administrator, was matched and placed in October 2015); and the Iowa Women's Foundation (whose May 2015 OVATION magazine featured a picture of women Rotarians in the Iowa City Area); and linkages with community leaders in other locations (e.g., Kerry Kornhauser, Chair of Women in Rotary in Australia).

- February 2: Balakrishnan and Rotaract president Paul Trieu were panelists at a discussion organized by the CIVIC group under which about 20 younger community leaders from the ASEAN countries were visiting Iowa City as part of a US State Department-funded initiative.
 - March 25: Balakrishnan participated as a mentor in a Speed Mentoring event at the Women in Business undergraduate student chapter at the University of Iowa's Tippie College of Business. Student members of this chapter (Ali Rosenberg, Rebekka Henry, Cameisha Hurst, Alex Krebs) then participated in discussions and presentations with Rotarians on April 2.
 - April 4, 2015: CARTHA sponsored an event organized by the University of Pittsburgh Rotaract Club to raise awareness for the Ponseti Clubfoot Treatment Method.
 - April 18: Rotary District 6000 Conference at Coralville Marriott
 - May 5: Rotaract panel organized at Iowa City AM Rotary Club
 - May 11: Celebratory event for release of Ovation magazine by the Iowa Women's Foundation and the featured inclusion of Women in Rotary
 - August 16: Event with Interact Clubs and Interact/Rotaract Committee Chair Casey Kidwell
 - November 5-7: Iowa City Noon Rotary Club's Centennial Celebration event and other community events where Carthan (Cartha Alene Mahoney of Sarasota, FL) participated
 - November 6: Program design for bike parking racks project with John Lee, Casey Kidwell, and Jiyun Park
- CARTHA Founder now serves on the Advisory Board of a newly-formed Rotarian Action Group (RAG) approved by Rotary International in October 2015 focused on promoting access to the Ponseti Clubfoot Treatment Method especially on behalf of children in underprivileged communities across the world. Several Carthans have now been drawn into helping with the RAG4CLUBFOOT initiative to advance the non-surgical, non-invasive Ponseti Clubfoot Treatment Method.
 - Following the devastating floods in the city of Chennai, India in the first week of December 2015 following torrential rains, CARTHA Founder joined forces with her Rotary Club's Past President (Jody Braverman) and Past-President of the Rotary Club of Madras (S. Gunasekhar) to raise funds. These funds (totaling \$2,300 from Rotary District 6000) to support Chennai Flood Rehabilitation Efforts were presented jointly by Jody Braverman and Usha Balakrishnan in a ceremony on February 9, 2016 at the meeting of the Rotary Club of Madras.
 - Under CARTHA Founder's volunteer role as Chair of the New Membership Recruitment & Fulfillment Committee of the Iowa City Noon Rotary Club, this Club has grown to nearly 330 members (as of March 2016) and is now the second largest Club in the State of Iowa. With financial support from the Iowa City Noon Rotary Club, CARTHA Founder (who begins her Rotary Club presidency year in July 2016) participated in the Rotary President-Elects Training Program in Rochester, Minnesota in March 2015 and 2106.

GLOCALIZERS AND OUTREACH/SPEAKING ENGAGEMENTS IN 2015

January 20: Balakrishnan delivered a presentation on CARTHA at Corridor Kiwanis Club

March 6-7: Meetings with scientists involved in the organizing of the Iowa City Darwin Day events.

March 22: Balakrishnan was the featured speaker on "Global Desi" a radio show hosted by Shweta Singh, a sociology professor at Loyola University who became acquainted with Balakrishnan through introductions from the India Development Coalition of America (IDCA). An IDCA conference was organized by 2006 CARTHA Fellow Ajailiu Niumai in January 2015 at the University of Hyderabad.

March 26: CARTHA Founder's discussion with 2015 Winterim India student participants (Kelsey M. Meyer; Eric Pahl; Brian Donatelli; and Rachel Maggi). Met with Professor Rajagopal's Social Entrepreneurship Class guest speakers: Kyle Zimmer (March 11), Madhu Viswanathan (April 1) and a four-student team involved in Manodharma Book Distribution Project with FirstBook.

July 24: Visit with CARTHA Board member Neil Shulman in Atlanta along with Sri Ramamoorti.

July 30-31: Discussions regarding CARTHA Student Chapters with Cartha Alene Mahoney in Sarasota, FL; with Noopur Inani joining via phone from Iowa City.

September 1: Celebrate CARTHA's 9th anniversary in New York City with CARTHA's founding Board Member Chad Gardner and collaborator Sadhana Chitale, founder of Women in (Patent) Licensing for which CARTHA Founder had been the inaugural speaker in 2008 at New York University. The Women in Licensing group in 2015 has established a Sister Chapter in the Washington DC area.

October 16: Cornell College anthropologist Misha Quill brings her students (Hannah Warner and Mishal Horowitz) to learn about CARTHA's work.

October 23: Discussions with University of Iowa students Casey Kidwell, Joseph Baird, Jared Kramer.

October 30: Visits made to the Community Foundation of Johnson County; and to The Village in West Branch, IA along with Theresa and Kirby Schaefer to learn about a new nonprofit set up for the education and care of differently-abled adult children.

November 12: University of Iowa Industrial Engineering Professor Priya Pennathur brings along 5 PhD students to have them hear about social innovations and CARTHA's cross-sector partnerships.

Response to Part IV: Name/contact of CARTHA Board of Directors

Michael A. Apicella (May 2010-Sep. 2016)

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Usha R. Balakrishnan (Sep. 2006-Sep. 2016): Founder, President/CEO, Board Chair

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George W. Krull (Sep. 2006-Sep. 2016): Chair of Audit Committee

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Anahita Vasudevan (Apr. 2011-Sep. 2016)

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Linda Harrar (Sep. 2012-Sep. 2016)

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